

# More Supply Chains. More Working Capital.

**We believe the benefits of supply chain finance shouldn't be limited to any one type of supply chain.**

PrimeRevenue Capital Management is bringing the power of supply chain finance to more buyers, more suppliers and more funders.



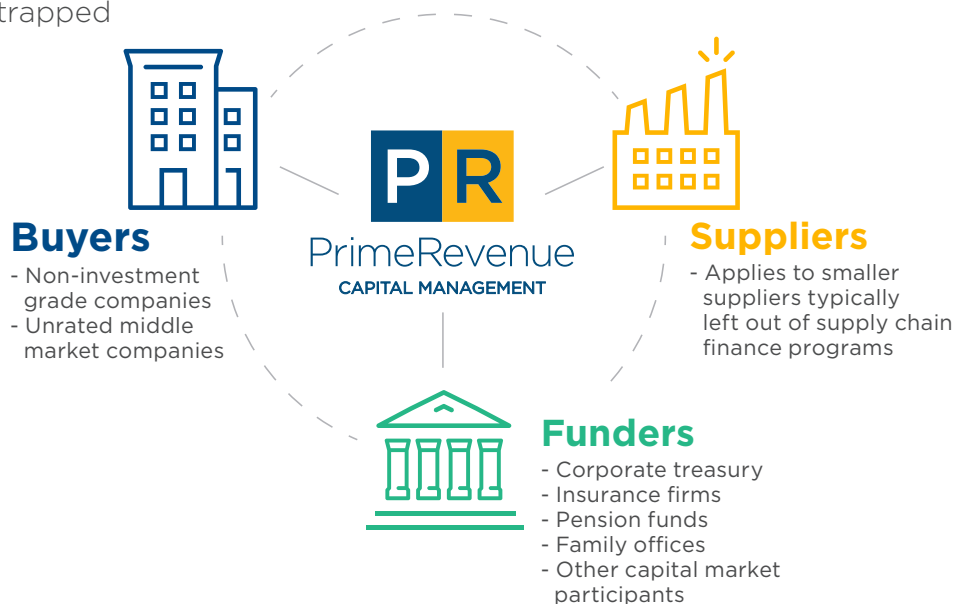
## We're extending the reach of supply chain finance.

Today's supply chains must be innovative, efficient and productive at every juncture – all of which require consistent access to significant working capital.

PrimeRevenue's supply chain finance solutions give companies a powerful way to unlock the working capital trapped within their supply chains.

Our cloud-enabled platform optimizes cash flow by helping businesses increase their supplier payment terms. Simultaneously, we provide the option for suppliers to sell their invoices to funders for early payment at competitive finance rates. These transactions occur without negatively impacting outstanding debt levels for the company or its suppliers.

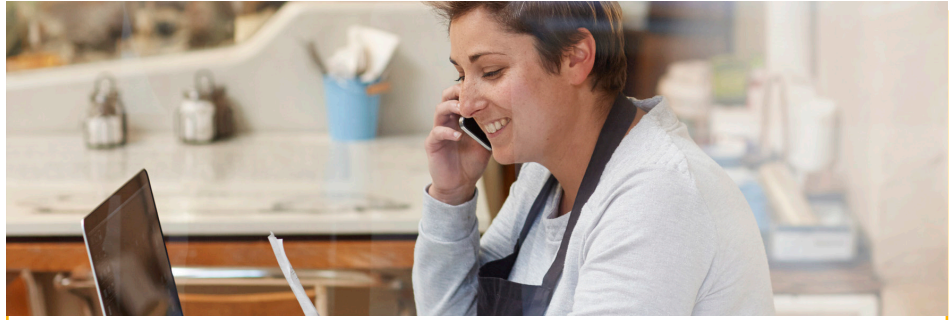
With a variety of funding partners across the globe, PrimeRevenue serves more than 20,000 customers in 70 countries. Each year, we help companies unlock billions of dollars in working capital so they can be more innovative, more efficient and more competitive.



## PrimeRevenue Capital Management

Supply chain finance optimizes working capital in a way that can be transformative for any business. So, why is it that most programs are designed to serve only investment-grade companies, their top tier suppliers and large-scale financial institutions?

PrimeRevenue Capital Management breaks through this barrier. Our program management services bring the power of supply chain finance to non-investment-grade and unrated companies (buyers) as well as to smaller “tail” suppliers that don’t meet traditional buyer spend thresholds.



### How PrimeRevenue Is Transforming Supply Chain Finance:

- **By expanding funding sources** to include a broad array of capital markets participants (e.g. insurance firms, pension funds, family offices, corporate investors, etc.) which have a more diverse appetite for risk and fewer regulatory constraints than banks
- **By consolidating and packaging suppliers’ accounts receivable assets** to make them more easily consumed by funders lacking the back-office capabilities required to account for and manage investments in a large volume of invoices
- **By allowing corporate treasurers to use excess cash** to fund their own programs (at either a parent or operating company level) and easily invest in other attractive programs

## Benefiting the Entire Supply Chain Finance Ecosystem

<b>Buyers</b>	<ul style="list-style-type: none"> <li>- Enables non-investment-grade and unrated companies to unlock working capital through supply chain finance</li> <li>- Broadens pool of liquidity available</li> <li>- Increases flexibility to transition between different funding sources, including corporate treasuries</li> </ul>
<b>Suppliers</b>	<ul style="list-style-type: none"> <li>- Provides funding to smaller suppliers that traditionally don’t have access to supply chain finance funding due to the size of their receivables</li> <li>- Offers an avenue to cost-effectively improve cash flow</li> </ul>
<b>Funders</b>	<ul style="list-style-type: none"> <li>- Gives capital markets participants access to supply chain finance assets that offer highly attractive risk adjusted returns</li> <li>- Enables buyers to more easily become funders in their own supply chain finance programs</li> <li>- Structures trade-payable assets, making them easier for a broader set of funders to invest</li> </ul>